

Steps and details to Enroll in a Tax-Deferred Annuity Plans: 403B & 457 Plans

- All Branchburg Twp. School District employees, who work at least 20 hrs./week, are eligible to contribute to a tax-deferred retirement plan.
- The District offers three Service Providers:
 - AXA Equitable
 - Fidelity Investment
 - Lincoln Investment
- Contact each provider we use and decide which plan is best for you:
 - AXA Equitable-(732-865-4504)
 - Fidelity Investment-(1-800-343-0860)
 - Lincoln Investment-(1-800-242-1421 Ext. 4543)
- Contact the individual company of your choice to choose your preferred plan
- The company of your choice along with OMNI (our third-party service provider) will then send the necessary information to the Board Office to begin contributions

OMNI Group:

- Branchburg School District has a 3rd party administrator, OMNI Group, to “oversee” our 403B & 457 tax-deferred annuity plans. Due to changes in IRS regulations, OMNI has the knowledge and expertise to administer these changes.
- Customer Care Center at 877-544-6664, 7:30AM-5:00 PM Monday through Friday

Please complete the salary reduction agreement form:

- Go to <http://www.omni403b.com>
- Click Salary Reduction Agreement “On Line”
- Complete Form
 - Bottom of form enter S.S. #
 - Hit Continue
 - Enter S.S # again
 - Hit Submit
- Receive a Tracking # (Confirmation #)